

# CROP CONDITION & DEVELOPMENT STAGES

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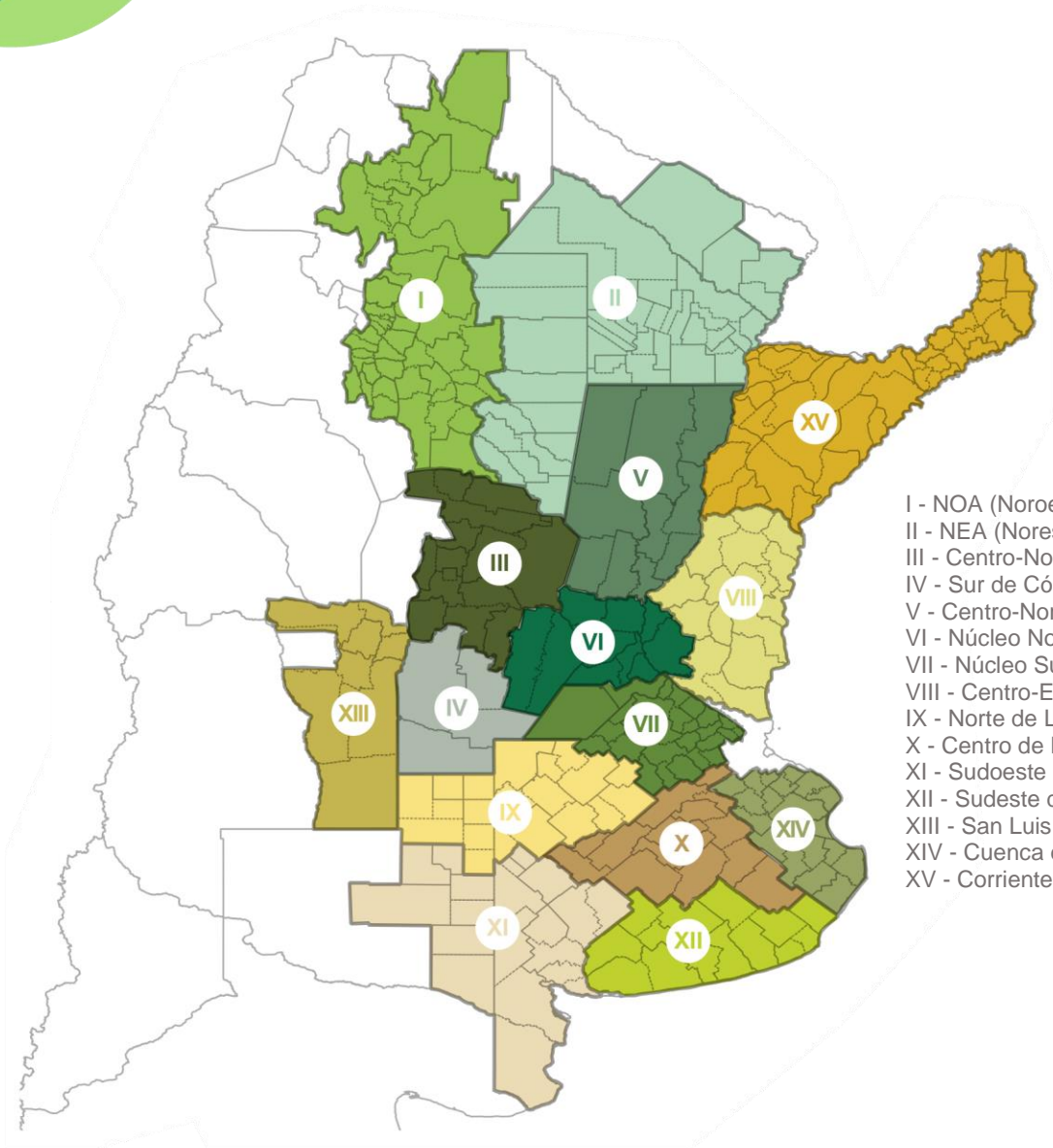
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**BUENOS AIRES GRAIN EXCHANGE**  
DEPARTMENT OF AGRICULTURAL  
ESTIMATES

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# DEPARTMENT & REGIONS



- I - NOA (Noroeste Argentino)
- II - NEA (Noreste Argentino)
- III - Centro-Norte de Córdoba
- IV - Sur de Córdoba
- V - Centro-Norte de Santa Fe
- VI - Núcleo Norte
- VII - Núcleo Sur
- VIII - Centro-Este de Entre Ríos
- IX - Norte de La Pampa - Oeste de Buenos Aires
- X - Centro de Buenos Aires
- XI - Sudoeste de Buenos Aires - Sur de La Pampa
- XII - Sudeste de Buenos Aires
- XIII - San Luis
- XIV - Cuenca del Salado
- XV - Corrientes - Misiones

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Findings of the survey conducted through November, 20 2019. The areas under analysis in this report account for 90% of the crops planted area. The regional development data is published once planting is complete. The national planting and harvest progress, as well as the phenological data of the crops derive from the final area projection, while the moisture and crop condition derive from the planting progress to date.

## First Soybean

Season 2019/2020

### First Soybean Planted: as of November 20, 2019

Regions	November 21, 2018 %	November 13, 2019 %	November 20, 2019 %	2014/2019 Average %
I NWA	-	-	-	0,2
II NEA	-	-	-	0,4
III NCnt Cba	15,0	4,0	13,0	18,6
IV S Cba	60,0	18,0	45,7	51,2
V NCnt SFe	18,0	32,0	61,2	29,0
VI North Belt	65,0	65,0	79,4	75,6
VII South Belt	70,0	60,0	70,0	69,4
VIII ECnt ER	33,0	18,0	51,4	47,6
IX N LP-W BA	70,0	40,0	71,0	53,0
X Cnt BA	36,0	35,0	63,2	41,6
XI SW BA-S LP	17,0	2,3	25,0	24,6
XII SE BA	18,0	20,0	30,0	32,4
XIII SL	50,0	5,3	27,0	38,4
XIV Cuenca Sal	26,0	10,0	30,0	39,6
XV Others	50,0	8,0	20,0	39,6
<b>National</b>	<b>43,0</b>	<b>29,6</b>	<b>46,8</b>	<b>45,0</b>

## Early Corn

### Early Corn Planted: as of November 20, 2019

Regions	November 21, 2018 %	November 13, 2019 %	November 20, 2019 %	2014/2019 Average %
I NWA	-	-	-	-
II NEA	-	-	-	-
III NCnt Cba	100,0	100,0	100,0	100,0
IV S Cba	100,0	100,0	100,0	100,0
V NCnt SFe	100,0	100,0	100,0	100,0
VI North Belt	100,0	100,0	100,0	100,0
VII South Belt	100,0	100,0	100,0	100,0
VIII ECnt ER	100,0	100,0	100,0	100,0
IX N LP-W BA	100,0	100,0	100,0	100,0
X Cnt BA	100,0	100,0	100,0	100,0
XI SW BA-S LP	100,0	60,0	75,0	97,0
XII SE BA	100,0	75,0	85,0	85,6
XIII SL	100,0	100,0	100,0	93,0
XIV Cuenca Sal	100,0	100,0	100,0	96,0
XV Others	100,0	20,0	20,0	100,0
<b>National</b>	<b>67,0</b>	<b>72,2</b>	<b>73,1</b>	<b>78,4</b>

# CROP CONDITION & DEVELOPMENT STAGES

## Early Corn Condition: as of November 20, 2019

Regions		Very Poor %	Poor %	Fair %	Good %	Excellent %
I	NWA	-	-	-	-	-
II	NEA	-	-	-	-	-
III	NCnt Cba	-	1,0	41,0	48,0	10,0
IV	S Cba	-	3,0	53,0	43,0	1,0
V	NCnt SFe	-	1,0	38,0	50,0	11,0
VI	North Belt	-	2,0	49,0	42,0	7,0
VII	South Belt	-	-	40,0	51,0	9,0
VIII	ECnt ER	-	-	40,0	48,0	12,0
IX	N LP-W BA	-	8,0	63,0	29,0	-
X	Cnt BA	-	3,0	58,0	39,0	-
XI	SW BA-S LP	-	20,0	57,0	23,0	-
XII	SE BA	-	5,0	58,0	35,0	2,0
XIII	SL	1,0	25,0	37,0	37,0	-
XIV	Cuenca Sal	-	5,0	66,0	27,0	2,0
XV	Others	-	-	45,0	45,0	10,0
<b>National</b>		<b>0,0</b>	<b>3,8</b>	<b>49,5</b>	<b>41,3</b>	<b>5,4</b>
<b>Nat.Nov 21, 2018</b>		<b>0,8</b>	<b>10,5</b>	<b>46,2</b>	<b>36,4</b>	<b>6,2</b>

## Early Corn Moisture Condition: as of November 20, 2019

Regions		Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NWA	-	-	-	-	-
II	NEA	-	-	-	-	-
III	NCnt Cba	-	16,0	54,0	30,0	-
IV	S Cba	1,0	28,0	57,0	14,0	-
V	NCnt SFe	-	4,0	43,0	53,0	-
VI	North Belt	-	7,0	60,0	33,0	-
VII	South Belt	-	10,0	53,0	37,0	-
VIII	ECnt ER	-	11,0	48,0	40,0	1,0
IX	N LP-W BA	3,0	30,0	49,0	18,0	-
X	Cnt BA	-	28,0	49,0	23,0	-
XI	SW BA-S LP	10,0	44,0	41,0	5,0	-
XII	SE BA	-	26,0	50,0	24,0	-
XIII	SL	2,0	26,0	52,0	20,0	-
XIV	Cuenca Sal	-	26,0	52,0	22,0	-
XV	Others	-	19,0	54,0	27,0	-
<b>National</b>		<b>0,9</b>	<b>17,8</b>	<b>52,8</b>	<b>28,5</b>	<b>0,1</b>
<b>Nat.Nov 21, 2018</b>		<b>0,1</b>	<b>8,6</b>	<b>50,2</b>	<b>29,6</b>	<b>11,5</b>

# CROP CONDITION & DEVELOPMENT STAGES

## Early Corn Leaf Development: as of November 20, 2019

Regions		November 21, 2018 %	November 13, 2019 %	November 20, 2019 %	2014/2019 Average %
I	NWA	-	-	-	-
II	NEA	-	-	-	-
III	NCnt Cba	100,0	90,0	98,0	84,2
IV	S Cba	100,0	91,0	99,0	87,8
V	NCnt SFe	100,0	100,0	100,0	91,4
VI	North Belt	100,0	100,0	100,0	96,0
VII	South Belt	100,0	94,0	98,0	96,0
VIII	ECnt ER	-	-	-	-
IX	N LP-W BA	100,0	87,0	95,0	91,4
X	Cnt BA	88,0	78,0	85,0	88,8
XI	SW BA-S LP	-	-	-	-
XII	SE BA	57,0	48,0	69,0	61,6
XIII	SL	100,0	65,0	84,0	72,4
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
<b>National</b>		<b>68,9</b>	<b>64,7</b>	<b>69,7</b>	<b>62,0</b>

## Early Corn Pollination: as of November 20, 2019

Regions		November 21, 2018 %	November 13, 2019 %	November 20, 2019 %	2014/2019 Average %
I	NWA	-	-	-	-
II	NEA	-	-	-	-
III	NCnt Cba	-	2,0	4,0	2,4
IV	S Cba	-	-	-	7,6
V	NCnt SFe	27,0	12,0	33,0	47,4
VI	North Belt	-	-	-	13,4
VII	South Belt	-	-	-	2,6
VIII	ECnt ER	-	-	-	-
IX	N LP-W BA	-	-	-	-
X	Cnt BA	-	-	-	-
XI	SW BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	SL	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
<b>National</b>		<b>2,2</b>	<b>1,0</b>	<b>2,3</b>	<b>5,6</b>

# CROP CONDITION & DEVELOPMENT STAGES

## Sunflower

### Sunflower Planted: as of November 20, 2019

Regions	November 21, 2018 %	November 13, 2019 %	November 20, 2019 %	2014/2019 Average %
I NWA	-	-	-	-
II NEA	100,0	100,0	100,0	100,0
III NCnt Cba	100,0	100,0	100,0	100,0
IV S Cba	100,0	100,0	100,0	100,0
V NCnt SFe	100,0	100,0	100,0	100,0
VI North Belt	100,0	100,0	100,0	100,0
VII South Belt	100,0	100,0	100,0	100,0
VIII ECnt ER	100,0	100,0	100,0	100,0
IX N LP-W BA	96,0	55,0	78,0	91,2
X Cnt BA	90,0	86,0	92,3	90,0
XI SW BA-S LP	78,0	48,3	65,7	65,6
XII SE BA	86,0	76,7	91,0	75,8
XIII SL	100,0	77,0	100,0	90,0
XIV Cuenca Sal	92,0	85,0	95,0	87,4
XV Others	100,0	100,0	100,0	100,0
<b>National</b>	<b>91,6</b>	<b>78,1</b>	<b>88,5</b>	<b>83,2</b>

### Sunflower Condition: as of November 20, 2019

Regions	Very Poor %	Poor %	Fair %	Good %	Excellent %
I NWA	-	-	-	-	-
II NEA	-	-	42,0	50,0	8,0
III NCnt Cba	-	-	-	-	-
IV S Cba	-	-	-	-	-
V NCnt SFe	-	-	35,0	53,0	12,0
VI North Belt	-	-	-	-	-
VII South Belt	-	-	-	-	-
VIII ECnt ER	-	-	-	-	-
IX N LP-W BA	-	10,0	53,0	37,0	-
X Cnt BA	-	-	-	-	-
XI SW BA-S LP	4,0	15,0	51,0	30,0	-
XII SE BA	-	5,0	40,0	51,0	4,0
XIII SL	-	-	-	-	-
XIV Cuenca Sal	-	-	42,0	58,0	-
XV Others	-	-	-	-	-
<b>National</b>	<b>0,6</b>	<b>4,6</b>	<b>42,8</b>	<b>47,1</b>	<b>4,8</b>
<b>Nat. Nov 21, 2018</b>	<b>1,7</b>	<b>8,6</b>	<b>39,8</b>	<b>40,5</b>	<b>9,4</b>

# CROP CONDITION & DEVELOPMENT STAGES

## Sunflower Moisture Condition: as of November 20, 2019

Regions		Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NWA	-	-	-	-	-
II	NEA	-	6,0	49,0	45,0	-
III	NCnt Cba	-	-	-	-	-
IV	S Cba	-	-	-	-	-
V	NCnt SFe	-	4,0	50,0	46,0	-
VI	North Belt	-	-	-	-	-
VII	South Belt	-	-	-	-	-
VIII	ECnt ER	-	-	-	-	-
IX	N LP-W BA	-	8,0	51,0	41,0	-
X	Cnt BA	-	-	-	-	-
XI	SW BA-S LP	6,0	20,0	64,0	10,0	-
XII	SE BA	-	4,0	45,0	51,0	-
XIII	SL	-	-	-	-	-
XIV	Cuenca Sal	-	-	51,0	49,0	-
XV	Others	-	-	-	-	-
<b>National</b>		<b>0,9</b>	<b>7,1</b>	<b>51,0</b>	<b>40,9</b>	<b>0,0</b>
<b>Nat. Nov 21, 2018</b>		<b>-</b>	<b>5,4</b>	<b>37,9</b>	<b>40,6</b>	<b>16,1</b>

## Sunflower Leaf Development: as of November 20, 2019

Regions		November 21, 2018 %	November 13, 2019 %	November 20, 2019 %	2014/2019 Average %
I	NWA	-	-	-	-
II	NEA	100,0	100,0	100,0	100,0
III	NCnt Cba	-	-	-	-
IV	S Cba	-	-	-	-
V	NCnt SFe	100,0	100,0	100,0	100,0
VI	North Belt	-	-	-	-
VII	South Belt	-	-	-	-
VIII	ECnt ER	-	-	-	-
IX	N LP-W BA	70,0	30,0	48,0	61,6
X	Cnt BA	-	-	-	-
XI	SW BA-S LP	50,0	19,0	32,0	40,2
XII	SE BA	60,0	38,0	56,0	46,8
XIII	SL	-	-	-	-
XIV	Cuenca Sal	73,0	34,0	65,0	67,8
XV	Others	-	-	-	-
<b>National</b>		<b>76,6</b>	<b>55,6</b>	<b>67,0</b>	<b>66,9</b>

# CROP CONDITION & DEVELOPMENT STAGES

## Sunflower Flowerbud Stage: as of November 20, 2019

Regions		November 21, 2018 %	November 13, 2019 %	November 20, 2019 %	2014/2019 Average %
I	NWA	-	-	-	-
II	NEA	100,0	88,0	100,0	100,0
III	NCnt Cba	-	-	-	-
IV	S Cba	-	-	-	-
V	NCnt SFe	94,0	67,0	84,0	92,2
VI	North Belt	-	-	-	-
VII	South Belt	-	-	-	-
VIII	ECnt ER	-	-	-	-
IX	N LP-W BA	-	-	-	7,0
X	Cnt BA	-	-	-	-
XI	SW BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	SL	-	-	-	-
XIV	Cuenca Sal	-	-	-	7,4
XV	Others	-	-	-	-
<b>National</b>		<b>38,8</b>	<b>27,3</b>	<b>32,4</b>	<b>33,4</b>

## Sunflower Flowering Stage: as of November 20, 2019

Regions		November 21, 2018 %	November 13, 2019 %	November 20, 2019 %	2014/2019 Average %
I	NWA	-	-	-	-
II	NEA	82,0	54,0	70,0	86,2
III	NCnt Cba	-	-	-	-
IV	S Cba	-	-	-	-
V	NCnt SFe	51,0	38,0	50,0	54,0
VI	North Belt	-	-	-	-
VII	South Belt	-	-	-	-
VIII	ECnt ER	-	-	-	-
IX	N LP-W BA	-	-	-	-
X	Cnt BA	-	-	-	-
XI	SW BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	SL	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
<b>National</b>		<b>27,0</b>	<b>16,0</b>	<b>20,9</b>	<b>23,7</b>



# CROP CONDITION & DEVELOPMENT STAGES

## Sunflower Seed Development: as of November 20, 2019

Regions		November 21, 2018 %	November 13, 2019 %	November 20, 2019 %	2014/2019 Average %
I	NWA	-	-	-	-
II	NEA	49,0	11,0	28,0	51,4
III	NCnt Cba	-	-	-	-
IV	S Cba	-	-	-	-
V	NCnt SFe	18,0	1,0	12,0	13,6
VI	North Belt	-	-	-	-
VII	South Belt	-	-	-	-
VIII	ECnt ER	-	-	-	-
IX	N LP-W BA	-	-	-	-
X	Cnt BA	-	-	-	-
XI	SW BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	SL	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
<b>National</b>		<b>14,0</b>	<b>2,2</b>	<b>7,1</b>	<b>11,5</b>

## Sunflower Mature: as of November 20, 2019

Regions		November 21, 2018 %	November 13, 2019 %	November 20, 2019 %	2014/2019 Average %
I	NWA	-	-	-	-
II	NEA	11,0	-	2,0	5,6
III	NCnt Cba	-	-	-	-
IV	S Cba	-	-	-	-
V	NCnt SFe	-	-	-	-
VI	North Belt	-	-	-	-
VII	South Belt	-	-	-	-
VIII	ECnt ER	-	-	-	-
IX	N LP-W BA	-	-	-	-
X	Cnt BA	-	-	-	-
XI	SW BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	SL	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
<b>National</b>		<b>2,5</b>	<b>-</b>	<b>-</b>	<b>1,2</b>

# CROP CONDITION & DEVELOPMENT STAGES

## Wheat

### Wheat Condition: as of November 20, 2019

Regions		Very Poor %	Poor %	Fair %	Good %	Excellent %
I	NWA	-	-	-	-	-
II	NEA	-	13,0	52,0	35,0	-
III	NCnt Cba	15,0	41,0	44,0	-	-
IV	S Cba	35,0	55,0	10,0	-	-
V	NCnt SFe	-	11,0	42,0	46,0	1,0
VI	North Belt	5,0	32,0	54,0	9,0	-
VII	South Belt	14,0	35,0	46,0	5,0	-
VIII	ECnt ER	-	-	-	-	-
IX	N LP-W BA	31,0	54,0	15,0	-	-
X	Cnt BA	25,0	46,0	29,0	-	-
XI	SW BA-S LP	46,0	54,0	-	-	-
XII	SE BA	14,0	45,0	41,0	-	-
XIII	SL	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
<b>National</b>		<b>19,1</b>	<b>40,9</b>	<b>34,3</b>	<b>5,6</b>	<b>0,1</b>
<b>Nat.Nov 21, 2018</b>		<b>10,3</b>	<b>18,3</b>	<b>36,6</b>	<b>28,7</b>	<b>6,0</b>

### Wheat Moisture Condition: as of November 20, 2019

Regions		Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NWA	-	-	-	-	-
II	NEA	-	9,0	46,0	45,0	-
III	NCnt Cba	11,0	26,0	59,0	4,0	-
IV	S Cba	12,0	34,0	47,0	7,0	-
V	NCnt SFe	-	12,0	51,0	37,0	-
VI	North Belt	-	16,0	56,0	28,0	-
VII	South Belt	3,0	15,0	38,0	44,0	-
VIII	ECnt ER	-	-	-	-	-
IX	N LP-W BA	14,0	40,0	44,0	2,0	-
X	Cnt BA	10,0	24,0	53,0	13,0	-
XI	SW BA-S LP	36,0	49,0	15,0	-	-
XII	SE BA	-	27,0	51,0	22,0	-
XIII	SL	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
<b>National</b>		<b>8,4</b>	<b>25,2</b>	<b>45,5</b>	<b>20,4</b>	<b>0,4</b>
<b>Nat.Nov 21, 2018</b>		<b>1,0</b>	<b>4,8</b>	<b>36,7</b>	<b>42,2</b>	<b>15,2</b>

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## Wheat Heading: as of November 20, 2019

Regions		November 21, 2018	November 13, 2019	November 20, 2019	2014/2019 Average
		%	%	%	%
I	NWA	100,0	100,0	100,0	100,0
II	NEA	100,0	100,0	100,0	100,0
III	NCnt Cba	100,0	100,0	100,0	100,0
IV	S Cba	100,0	100,0	100,0	96,8
V	NCnt SFe	100,0	100,0	100,0	100,0
VI	North Belt	100,0	100,0	100,0	100,0
VII	South Belt	100,0	100,0	100,0	97,6
VIII	ECnt ER	-	-	-	-
IX	N LP-W BA	100,0	87,0	100,0	94,2
X	Cnt BA	100,0	80,0	95,0	92,8
XI	SW BA-S LP	89,0	76,0	91,0	85,8
XII	SE BA	94,0	78,0	93,0	87,2
XIII	SL	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
<b>National</b>		<b>98,5</b>	<b>93,4</b>	<b>98,3</b>	<b>96,0</b>

## Wheat Ripening: as of November 20, 2019

Regions		November 21, 2018	November 13, 2019	November 20, 2019	2014/2019 Average
		%	%	%	%
I	NWA	100,0	100,0	100,0	100,0
II	NEA	100,0	100,0	100,0	99,4
III	NCnt Cba	91,0	74,0	88,0	87,6
IV	S Cba	73,0	52,0	70,0	68,0
V	NCnt SFe	94,0	86,0	100,0	96,8
VI	North Belt	85,0	64,0	82,0	83,4
VII	South Belt	70,0	50,0	67,0	64,4
VIII	ECnt ER	-	-	-	-
IX	N LP-W BA	37,0	28,0	45,0	46,4
X	Cnt BA	28,0	16,0	32,0	31,6
XI	SW BA-S LP	22,0	17,0	35,0	34,0
XII	SE BA	25,0	14,0	27,0	26,8
XIII	SL	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
<b>National</b>		<b>67,4</b>	<b>54,6</b>	<b>68,5</b>	<b>67,9</b>

# CROP CONDITION & DEVELOPMENT STAGES

## Wheat Mature: as of November 20, 2019

Regions		November 21, 2018	November 13, 2019	November 20, 2019	2014/2019 Average
		%	%	%	%
I	NWA	100,0	100,0	100,0	96,6
II	NEA	100,0	82,0	99,0	96,6
III	NCnt Cba	62,0	41,0	53,0	57,4
IV	S Cba	42,0	19,0	37,0	39,0
V	NCnt SFe	66,0	54,0	67,0	70,6
VI	North Belt	47,0	28,0	44,0	47,8
VII	South Belt	34,0	13,0	24,0	29,4
VIII	ECnt ER	-	-	-	-
IX	N LP-W BA	3,0	-	-	17,8
X	Cnt BA	-	-	-	6,0
XI	SW BA-S LP	-	-	-	7,2
XII	SE BA	-	-	-	4,6
XIII	SL	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
<b>National</b>		<b>40,7</b>	<b>28,6</b>	<b>37,2</b>	<b>41,0</b>

## Wheat Harvested: as of November 20, 2019

Regions		November 21, 2018	November 13, 2019	November 20, 2019	2014/2019 Average
		%	%	%	%
I	NWA	98,0	92,9	100,0	94,0
II	NEA	93,0	63,8	89,0	91,0
III	NCnt Cba	20,0	7,0	25,8	23,2
IV	S Cba	5,0	-	-	4,2
V	NCnt SFe	50,0	28,3	37,5	52,0
VI	North Belt	8,0	-	8,1	14,6
VII	South Belt	3,0	-	0,1	3,2
VIII	ECnt ER	-	-	-	-
IX	N LP-W BA	-	-	-	-
X	Cnt BA	-	-	-	-
XI	SW BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	SL	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
<b>National</b>		<b>21,6</b>	<b>13,3</b>	<b>20,2</b>	<b>17,9</b>